

California Banks & Thrifts:

Monthly Stock Performance Report

February 28, 2017

CARPENTER

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MONTHLY STOCK PERFORMANCE REPORT

OVERVIEW OF MARKET PERFORMANCE BY PEER GROUP

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As of February 28, the number of banks covered in the Monthly Stock Report declined by one as FBCP was acquired and dropped from coverage in the \$150M—\$250M, leaving the new count at 106 banks. Group composition held constant in February.

Under \$150M —5 Banks

Group count and composition remained constant over the period, leaving the number of banks at 5 for the under \$150M asset category. Of the 5 remaining publicly-traded banks with assets under \$150M, 2 reported price gains, 3 declined in price, and none were unchanged during the period. Significant monthly price gains in excess of 10% were reported by only one company in February: FHLB which was up 14.5%. The average Price-to-Tangible-Book Value (P/TBV) was up during the month, closing at 1.27x. The Price-to-Earnings Ratio (P/E), however, decreased significantly, ending the month at 11.81x.

\$150M-\$250M —17 Banks

The overall count in the \$150M—\$250M decreased by one, as FBCP was acquired, dropping the new count to a total of 17 banks. Of the 17 remaining banks, 8 reported monthly gains in stock price, 5 declined in price, and 4 were unchanged during the period. Three banks reported gains in stock price over 10% in February: GSBX (12.1%), PVBK (27.7%) and USMT (22.0%). The average P/TBV ratio for banks between \$150—\$250M increased over the month, closing at 1.17x, or up 3.68% in February. P/E increased to 17.32x, or up 13.29%.

\$250M-\$500M —24 Banks

The count and composition held steady in the \$250M—\$500M asset range during the period, leaving the count at 24 banks. Of the 24 publicly-traded banks in the category, 16 experienced gains in monthly stock price, 7 sustained price declines, and 1 was unchanged. Four banks in the category reported significant price gains over 10% during the period: CFBN (11.7%), NWBN (17.5%), RWCB (12.7%) and UABK (21.6%). P/TBV ratio increased slightly to 1.20x, up 1.96% for February. P/E ratio also increased, ending the month at 16.39x, or up 5.02% during the period.

California Banks: Overview of Market Performance by Asset Group for February 2017

\$500M-\$1B —24 Banks

Group count remained constant for the \$500M—\$1B range, holding at a total of 24 banks. Of the 24 companies, 17 recorded stock price gains, 6 declined in stock price, and 1 bank was unchanged. One bank reported significant price gains over 10% during the period: VLLX which was up 11.1%. P/TBV increased during the month, closing at 1.42x, or up 2.85% for February. P/E ended February at 15.76x, or down 1.44% for the month.

\$1B-\$5B —23 Banks

Group count and composition remained constant over the month for the \$1B—\$5B asset category, leaving the count at 23 banks. For the 23 companies in the group, 20 reported stock price gains, and 3 declined in stock price. Three banks saw significant gains in stock price over 10% during February: FFWM (13.1%), PLZZ (10.2%) and RCBC (21.9%). P/TBV increased, closing the month at 1.91x, a 4.34% increase for February. P/E was up, ending February at 19.48x, or up 3.31% during the period and still the highest P/E multiple across all categories.

\$5B-\$10B —6 Banks

Group count for the \$5B—\$10B asset category remained constant over the month, as no new banks entered or dropped from the category. Of the 6 banks in the asset range, all 6 banks reported price gains. Only one bank in the \$5—\$10B range reported significant gains over 10% during the period: MCHB, up 16.5%. P/TBV was up, ending the period at 2.01x, or up 8.05% over the month. P/E was also up, closing February at 19.11x.

\$10B-\$100B —7 Banks

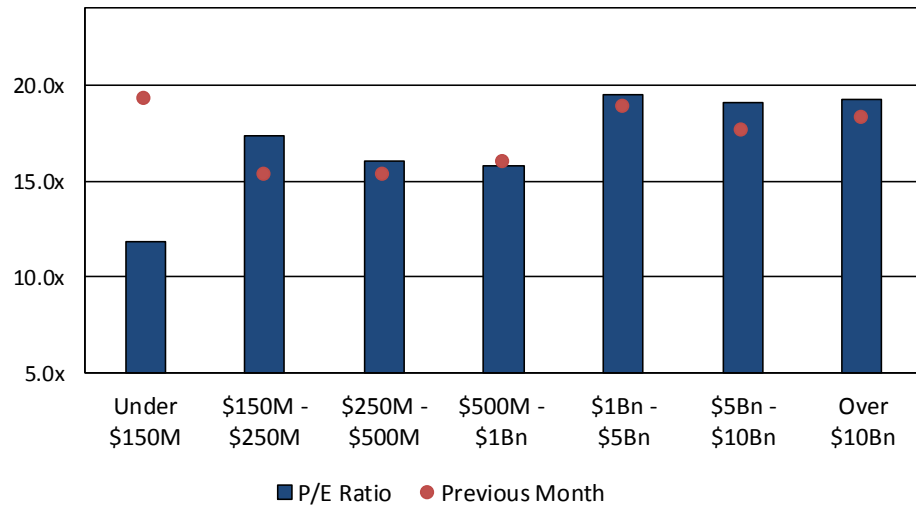
Both the count and composition of the group held steady during the month. Of the 7 banks in the category, 5 reported gains over the period and 2 declined in price. Two banks saw significant price gains over 10% during the course of the month: BANC (23.1%) and SIVB (10.8%). P/TBV increased, ending the period at 2.39x. The group remains the highest P/TBV multiples for all categories. P/E also increased during the month, ending February at 19.23x.

MONTHLY STOCK PERFORMANCE REPORT
EARNINGS AND BOOK VALUE RATIOS BY SIZE

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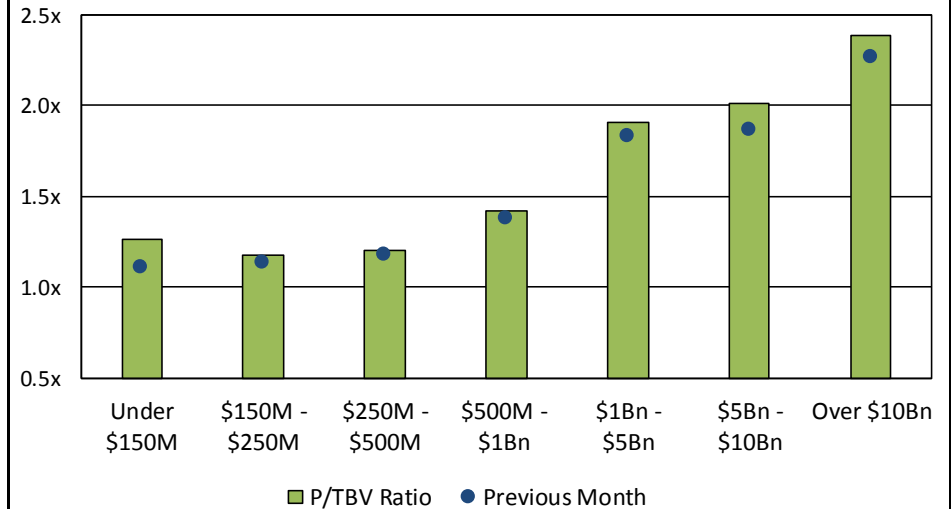
Average LTM P/E Ratio (x)

	2/28/2017	Previous	12/31/2016	% Change	% Change
		Month		Monthly	YTD
Total Assets:					
Under \$150M	11.81	19.26	18.15	-38.71%	-34.97%
\$150M - \$250M	17.32	15.29	15.72	13.29%	10.17%
\$250M - \$500M	16.06	15.27	15.83	5.23%	1.47%
\$500M - \$1Bn	15.76	15.99	16.77	-1.44%	-6.00%
\$1Bn - \$5Bn	19.48	18.86	19.05	3.31%	2.28%
\$5Bn - \$10Bn	19.11	17.58	18.60	8.66%	2.71%
Over \$10Bn	19.23	18.25	19.15	5.36%	0.44%



Average P/TBV Ratio (x)

	2/28/2017	Previous	12/31/2016	% Change	% Change
		Month		Monthly	YTD
Total Assets:					
Under \$150M	1.27	1.11	1.06	14.17%	19.92%
\$150M - \$250M	1.17	1.13	1.07	3.68%	9.86%
\$250M - \$500M	1.20	1.18	1.14	1.96%	5.45%
\$500M - \$1Bn	1.42	1.38	1.34	2.85%	6.07%
\$1Bn - \$5Bn	1.91	1.83	1.76	4.34%	8.54%
\$5Bn - \$10Bn	2.01	1.86	1.89	8.05%	6.17%
Over \$10Bn	2.39	2.27	2.32	5.35%	3.02%



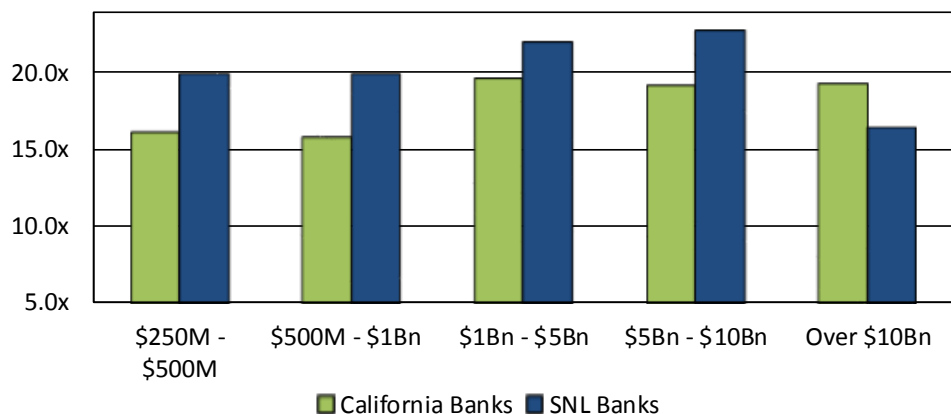
MONTHLY STOCK PERFORMANCE REPORT
INDUSTRY-WIDE RATIO COMPARISON

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Carpenter California Banks - SNL Bank Index: Price/LTM EPS Ratio (x)

	<u>2/28/2017</u>		<u>Previous Month</u>		<u>12/31/2016</u>	
	California	SNL	California	SNL	California	SNL
	Banks	Banks	Banks	Banks	Banks	Banks
Total Assets:						
\$250M - \$500M	16.06	19.83	15.27	17.14	15.83	17.67
\$500M - \$1Bn	15.76	19.80	15.99	18.69	16.77	19.42
\$1Bn - \$5Bn	19.48	21.93	18.86	21.52	19.05	22.41
\$5Bn - \$10Bn	19.11	22.61	17.58	22.03	18.60	22.95
Over \$10Bn	19.23	16.35	18.25	15.56	19.15	16.10

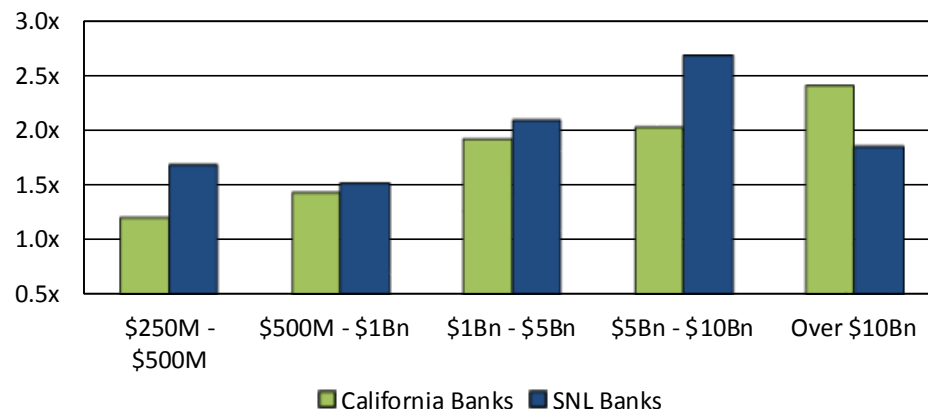
Current Month Comparison



Carpenter California Banks - SNL Bank Index: Price/Tangible Book Ratio (x)

	<u>2/28/2017</u>		<u>Previous Month</u>		<u>12/31/2016</u>	
	California	SNL	California	SNL	California	SNL
	Banks	Banks	Banks	Banks	Banks	Banks
Total Assets:						
\$250M - \$500M	1.20	1.68	1.18	1.68	1.14	1.63
\$500M - \$1Bn	1.42	1.52	1.38	1.52	1.34	1.47
\$1Bn - \$5Bn	1.91	2.09	1.83	2.09	1.76	2.16
\$5Bn - \$10Bn	2.01	2.69	1.86	2.69	1.89	2.78
Over \$10Bn	2.39	1.84	2.27	1.84	2.32	1.82

Current Month Comparison



MONTHLY STOCK PERFORMANCE REPORT

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS LESS THAN \$150 MILLION

CARPENTER

2/28/2017

Symbol	Name	Last Trade		Monthly Volume	Mkt Cap (\$MM)	LTM P/E	Price/ T. Book	Monthly Change		YTD Change	
		Date	Price (\$)					(\$)	(%)	(\$)	(%)
CABB	California Business Bank	28-Feb	0.28	24,430	26.42	NM	NM	-0.09	-24.3%	0.04	16.6%
CAIB	California International Bank, N.A.	16-Feb	0.00	52,100	0.01	NM	NM	-0.04	-99.8%	-0.04	-99.8%
CKTM	Commerce Bank of Temecula Valley	28-Feb	11.00	4,594	16.54	6.00	1.27	0.79	7.7%	0.64	6.2%
FHLB	Friendly Hills Bank	28-Feb	8.30	70,892	16.09	23.05	1.04	1.05	14.5%	1.35	19.4%
TRVB	Tri-Valley Bank	22-Feb	0.63	73,457	24.62	6.36	1.48	-0.01	-1.4%	0.05	8.6%

TOTAL MARKET CAPITALIZATION: \$84 MILLION

Average	11.81	1.27
Median	6.36	1.27
High	23.05	1.48
Low	6.00	1.04

MONTHLY STOCK PERFORMANCE REPORT

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$150 MILLION AND \$250 MILLION

CARPENTER

2/28/2017

Symbol	Name	Last Trade		Monthly Volume	Mkt Cap (\$MM)	LTM P/E	Price/ T. Book	Monthly Change		YTD Change	
		Date	Price (\$)					(\$)	(%)	(\$)	(%)
AUNB	Americas United Bank	28-Feb	9.20	49,140	26	24.21	0.99	-0.10	-1.1%	-0.10	-1.1%
BNNP	Bank of Napa, N.A.	28-Feb	12.60	3,885	30	17.26	1.16	-0.15	-1.2%	0.90	7.7%
CALW	CalWest Bancorp	9-Feb	0.30	5	22	15.00	1.71	0.00	0.0%	0.00	0.0%
CBYAA	Community Bank of the Bay	28-Feb	5.29	62,529	23	13.23	1.10	-0.21	-3.8%	0.14	2.7%
CCBC	Chino Commercial Bancorp	28-Feb	17.00	17,687	21	14.41	1.55	0.00	0.0%	2.34	16.0%
CMUV	CMUV Bancorp	27-Feb	8.45	58,192	18	12.25	1.05	0.25	3.0%	1.65	24.3%
CRSB	Cornerstone Community Bancorp	17-Feb	12.60	1,235	15	12.35	0.98	0.00	0.0%	1.60	14.5%
FOLB	Folsom Lake Bank	28-Feb	13.00	20	21	20.63	1.24	0.00	0.0%	2.00	18.2%
GSBX	Golden State Bancorp	28-Feb	12.00	258	12	38.84	NM	1.30	12.1%	0.25	2.1%
GVYB	Golden Valley Bank	27-Feb	12.00	6,362	25	16.22	1.18	0.95	8.6%	0.75	6.7%
LGHT	Lighthouse Bank	27-Feb	16.50	12,479	40	15.28	NM	0.25	1.5%	1.24	8.1%
NCNB	Northern California National Bank	8-Feb	15.00	25,075	21	16.91	NM	-0.50	-3.2%	2.00	15.4%
NRLB	Northern California Bancorp, Inc.	10-Feb	1.21	1,150	4	NM	NM	0.05	4.6%	0.20	19.6%
PBKX	Partners Bank of California	28-Feb	5.85	26,800	20	NM	NM	-0.15	-2.5%	0.20	3.5%
PVBK	Pacific Valley Bank	27-Feb	9.00	27,723	32	24.84	1.12	1.95	27.7%	1.95	27.7%
SMAL	Summit Bancshares, Inc.	27-Feb	24.00	23,026	29	11.63	1.06	2.00	9.1%	3.00	14.3%
USMT	US Metro Bank	28-Feb	2.50	18,257	23	6.69	0.95	0.45	22.0%	0.25	11.1%

TOTAL MARKET CAPITALIZATION: \$360 MILLION

Average	17.32	1.17
Median	15.28	2.05
High	38.84	1.71
Low	6.69	0.30

MONTHLY STOCK PERFORMANCE REPORT

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$250 MILLION AND \$500 MILLION

CARPENTER

2/28/2017

Symbol	Name	Last Trade		Monthly Volume	Mkt Cap (\$MM)	LTM P/E	Price/ T. Book	Monthly Change		YTD Change	
		Date	Price (\$)					(\$)	(%)	(\$)	(%)
ABNK	AltaPacific Bancorp	28-Feb	10.75	19,051	62	14.53	1.18	0.25	2.4%	0.15	1.4%
ARBV	American Riviera Bank	28-Feb	15.90	111,517	30	16.91	1.54	0.45	2.9%	0.80	5.3%
BCAL	Bank of Southern California, National Assc	23-Feb	12.00	110	62	18.18	1.46	0.50	4.3%	0.50	4.3%
BSCA	Bank of Santa Clarita	27-Feb	13.00	11,637	30	22.30	1.12	1.15	9.7%	1.40	12.1%
BYFC	Broadway Financial Corporation	28-Feb	1.65	710,523	45	13.75	NM	0.07	4.4%	0.01	0.9%
CBBC	CBBC Bancorp	28-Feb	16.69	3,752	41	12.01	1.42	0.44	2.7%	1.69	11.3%
CBJC	Capital Bank	24-Feb	22.00	4,516	34	13.58	1.35	0.49	2.3%	-0.50	-2.2%
CFBN	Community 1st Bancorp	28-Feb	5.75	32,555	38	31.94	1.55	0.60	11.7%	1.00	21.1%
CFST	Communities First Financial Corporation	28-Feb	13.85	12,653	38	12.37	1.26	-1.15	-7.7%	2.35	20.4%
CYSM	Community Bank of Santa Maria	24-Feb	10.41	545	25	28.15	1.13	0.01	0.1%	0.36	3.6%
FUBP	First ULB Corp.	28-Feb	27.65	1,200	39	14.11	NM	0.15	0.5%	1.90	7.4%
LIBC	Liberty Bancorp	23-Feb	18.12	200	16	15.11	NM	-2.13	-10.5%	-2.13	-10.5%
MNBO	MNB Holdings Corporation	27-Feb	40.00	700	18	11.76	0.83	1.50	3.9%	1.50	3.9%
MVLY	Mission Valley Bancorp	27-Feb	10.48	4,235	33	10.08	1.21	-0.12	-1.1%	-0.02	-0.2%
NWBNI	New Resource Bank	28-Feb	6.10	39,533	36	27.32	0.88	0.91	17.5%	1.36	28.7%
OJCB	OCB Bancorp	22-Feb	8.30	707	18	14.82	1.09	0.15	1.8%	-0.35	-4.0%
PBNK	Pinnacle Bank	28-Feb	8.40	58,820	33	12.35	1.05	0.15	1.8%	0.40	5.0%
PFBN	Pacific Alliance Bank	29-Dec	9.40	0	29	13.24	0.96	0.00	0.0%	0.00	0.0%
RVVY	River Valley Community Bank	27-Feb	13.25	4,779	32	16.57	1.25	-0.65	-4.7%	2.10	18.8%
RWCB	Redwood Capital Bancorp	28-Feb	16.90	33,778	32	11.90	1.47	1.90	12.7%	2.42	16.7%
SBKK	Suncrest Bank	28-Feb	9.75	34,861	68	28.68	1.19	-0.52	-5.1%	-0.75	-7.1%
UABK	United American Bank	28-Feb	0.31	50,200	14	4.30	0.93	0.06	21.6%	0.06	23.5%
UIFC	Uniti Financial Corporation	22-Feb	2.55	3,780	34	13.68	0.92	-0.50	-16.4%	-0.45	-15.0%
VCBP	Valley Commerce Bancorp	17-Feb	24.50	12,441	74	15.65	1.44	-0.19	-0.8%	0.20	0.8%

TOTAL MARKET CAPITALIZATION: \$808 MILLION

Average	16.39	1.20
Median	14.32	1.58
High	31.94	38.50
Low	4.30	0.26

MONTHLY STOCK PERFORMANCE REPORT

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$500 MILLION AND \$1 BILLION

CARPENTER

2/28/2017

Symbol	Name	Last Trade		Monthly Volume	Mkt Cap (\$MM)	LTM P/E	Price/ T. Book	Monthly Change		YTD Change	
		Date	Price (\$)					(\$)	(%)	(\$)	(%)
AMRB	American River Bankshares	28-Feb	14.88	498,692	90	15.83	1.47	-0.12	-0.8%	-0.23	-1.5%
AVBH	Avidbank Holdings, Inc.	27-Feb	18.95	14,793	89	12.15	1.40	0.20	1.1%	0.85	4.7%
BCML	BayCom Corp.	27-Feb	16.45	14,730	90	15.09	1.17	0.45	2.8%	1.59	10.7%
CABC	California Bank of Commerce	28-Feb	18.60	188,696	109	21.16	1.59	0.90	5.1%	3.25	21.2%
CFNB	California First National Bancorp	28-Feb	15.75	36,308	162	14.06	0.85	-0.40	-2.5%	0.10	0.6%
CWBB	Commonwealth Business Bank	28-Feb	15.60	34,475	142	12.58	1.39	1.33	9.3%	2.90	22.8%
CWBC	Community West Bancshares	28-Feb	10.50	74,711	85	16.94	NM	0.60	6.1%	1.26	13.7%
CWBK	CommerceWest Bank	28-Feb	19.00	97,844	74	16.38	NM	0.45	2.4%	1.40	8.0%
FCBK	First Choice Bank	28-Feb	20.75	18,792	148	17.58	1.46	0.50	2.5%	4.13	24.8%
FISB	1st Capital Bank	28-Feb	12.95	21,100	56	18.50	1.18	0.55	4.4%	1.20	10.2%
MLGF	Malaga Financial Corporation	28-Feb	25.80	37,070	158	13.72	1.34	-0.19	-0.7%	-0.05	-0.2%
MSBC	Mission Bancorp	22-Feb	38.51	3,352	61	12.00	1.30	1.51	4.1%	2.29	6.3%
NCAL	NCAL Bancorp	21-Dec	0.57	0	27	NM	1.09	0.00	0.0%	0.00	0.0%
OPBK	OP Bancorp	28-Feb	7.60	71,959	98	13.57	1.21	0.45	6.3%	-0.10	-1.3%
PBAM	Private Bancorp of America, Inc.	28-Feb	22.75	243,843	93	21.67	NM	2.00	9.6%	3.37	17.4%
PBCA	PBB Bancorp	28-Feb	10.85	57,483	54	9.43	1.22	0.33	3.1%	1.20	12.4%
PCBC	Pacific Commerce Bancorp	28-Feb	8.49	65,519	76	18.87	1.63	0.19	2.3%	0.60	7.6%
PDOB	Presidio Bank	28-Feb	17.25	32,708	103	23.00	1.53	0.75	4.5%	1.85	12.0%
PLBC	Plumas Bancorp	28-Feb	17.30	103,168	85	11.77	NM	-0.60	-3.4%	-1.70	-8.9%
SCBH	Seacoast Commerce Banc Holdings	28-Feb	18.35	27,726	108	15.96	2.60	0.35	1.9%	0.55	3.1%
SCZC	Santa Cruz County Bank	28-Feb	39.65	12,624	87	13.31	1.71	-0.35	-0.9%	0.15	0.4%
SSBI	Summit State Bank	28-Feb	16.25	219,708	78	15.78	1.44	0.35	2.2%	1.25	8.3%
UBFO	United Security Bancshares	28-Feb	7.65	174,843	128	17.39	1.39	-0.20	-2.5%	-0.10	-1.3%
VLLX	Valley Republic Bancorp	24-Feb	20.00	9,161	71	15.75	1.40	2.00	11.1%	3.20	19.0%

TOTAL MARKET CAPITALIZATION: \$2 BILLION

Average	15.76	1.42
Median	15.78	1.40
High	23.00	2.60
Low	9.43	0.85

MONTHLY STOCK PERFORMANCE REPORT

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$1 BILLION AND \$5 BILLION

CARPENTER

2/28/2017

Symbol	Name	Last Trade		Monthly Volume	Mkt Cap (\$MM)	LTM P/E	Price/ T. Book	Monthly Change		YTD Change	
		Date	Price (\$)					(\$)	(%)	(\$)	(%)
AMBZ	American Business Bank	28-Feb	39.95	134,371	270	21.14	1.99	1.60	4.2%	5.00	14.3%
BMRC	Bank of Marin Bancorp	28-Feb	68.50	162,426	420	18.12	1.89	1.30	1.9%	-1.25	-1.8%
BOCH	Bank of Commerce Holdings	28-Feb	10.05	458,268	135	25.77	1.47	0.10	1.0%	0.55	5.8%
BSRR	Sierra Bancorp	28-Feb	28.64	851,947	395	22.20	2.03	1.88	7.0%	2.05	7.7%
CUNB	CU Bancorp	28-Feb	39.30	1,180,493	698	26.20	2.79	3.05	8.4%	3.50	9.8%
CVCY	Central Valley Community Bancorp	28-Feb	20.54	805,587	249	15.44	2.04	0.31	1.5%	0.58	2.9%
EXSR	Exchange Bank	28-Feb	137.00	17,521	235	10.93	1.24	5.95	4.5%	12.00	9.6%
FFWM	First Foundation Inc.	28-Feb	16.40	1,364,630	537	23.43	1.90	1.90	13.1%	2.15	15.1%
FMCB	Farmers & Merchants Bancorp	28-Feb	605.00	951	487	16.16	1.76	-20.00	-3.2%	-35.00	-5.5%
FNBG	FNB Bancorp	28-Feb	36.50	25,373	177	17.22	1.68	2.14	6.2%	3.95	12.1%
FNRN	First Northern Community Bancorp	28-Feb	11.85	112,675	132	16.88	1.43	-0.08	-0.7%	2.62	28.4%
HAFC	Hanmi Financial Corporation	28-Feb	33.40	2,185,242	1,080	19.09	2.08	0.25	0.8%	-1.50	-4.3%
HEOP	Heritage Oaks Bancorp	28-Feb	13.76	1,577,634	473	28.08	2.56	0.22	1.6%	1.43	11.6%
HTBK	Heritage Commerce Corp	28-Feb	14.20	1,867,244	539	19.72	2.60	0.16	1.1%	-0.23	-1.6%
OVLY	Oak Valley Bancorp	28-Feb	14.54	38,095	118	15.31	1.50	0.39	2.8%	1.99	15.9%
PFBC	Preferred Bank	28-Feb	56.14	1,294,788	799	21.93	2.69	0.73	1.3%	3.72	7.1%
PFCF	Pacific City Financial Corporation	28-Feb	13.10	15,563	175	11.80	1.42	0.35	2.7%	0.10	0.8%
PLZZ	Plaza Bancorp	28-Feb	5.40	29,453	162	14.59	1.48	0.50	10.2%	0.95	21.3%
PMBC	Pacific Mercantile Bancorp	28-Feb	7.35	517,295	169	NM	1.70	0.20	2.8%	0.05	0.7%
PPBI	Pacific Premier Bancorp, Inc.	28-Feb	40.00	3,231,055	1,117	27.40	3.20	0.65	1.7%	4.65	13.2%
PROV	Provident Financial Holdings, Inc.	28-Feb	18.66	389,030	148	21.45	1.11	0.13	0.7%	-1.56	-7.7%
RCBC	River City Bank	28-Feb	175.50	871	216	16.97	1.34	31.50	21.9%	35.50	25.4%
TCBK	TriCo Bancshares	28-Feb	36.33	1,243,343	831	18.73	2.04	-0.54	-1.5%	2.15	6.3%

TOTAL MARKET CAPITALIZATION: \$8.7 BILLION

Average	19.48	1.91
Median	19.09	1.89
High	28.08	3.20
Low	10.93	1.11

MONTHLY STOCK PERFORMANCE REPORT

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$5 BILLION AND \$10 BILLION

CARPENTER

2/28/2017

Symbol	Name	Last Trade		Monthly Volume	Mkt Cap (\$MM)	LTM P/E	Price/ T. Book	Monthly Change		YTD Change	
		Date	Price (\$)					(\$)	(%)	(\$)	(%)
BOFI	BofI Holding, Inc.	28-Feb	31.54	13,788,870	1,998	16.01	2.67	2.04	6.9%	2.99	10.5%
CVBF	CVB Financial Corp.	28-Feb	23.75	7,921,127	2,571	25.27	2.87	1.21	5.4%	0.82	3.6%
FMBL	Farmers & Merchants Bank of Long Beach	28-Feb	7,500.00	285	982	13.73	1.08	400.00	5.6%	700.00	10.3%
MCHB	Mechanics Bank	15-Feb	33,500.00	6	923	21.42	2.07	4750.00	16.5%	5500.00	19.6%
OPB	Opus Bank	28-Feb	22	6,230,526	802	NM	1.36	1.25	6.1%	-8.45	-28.1%
WABC	Westamerica Bancorporation	28-Feb	58	1,892,879	1,519	0.00	0.00	1.10	1.9%	-5.08	-8.1%
						Average	19.11	2.01			
						Median	18.72	2.07			
						High	25.27	2.87			
						Low	13.73	1.08			

TOTAL MARKET CAPITALIZATION: \$7.4 BILLION

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS OVER \$10 BILLION

2/28/2017

Symbol	Name	Last Trade		Monthly Volume	Mkt Cap (\$MM)	LTM P/E	Price/ T. Book	Monthly Change		YTD Change	
		Date	Price (\$)					(\$)	(%)	(\$)	(%)
BANC	Banc of California, Inc.	28-Feb	19.45	33,495,655	971	10.03	1.47	3.65	23.1%	2.10	12.1%
CATY	Cathay General Bancorp	28-Feb	39.28	7,103,234	3,127	17.94	2.15	2.84	7.8%	1.25	3.3%
EWBC	East West Bancorp, Inc.	28-Feb	54.12	12,686,851	7,802	18.22	2.66	2.68	5.2%	3.29	6.5%
FRC	First Republic Bank	28-Feb	93.83	16,059,918	14,477	23.88	2.65	-0.50	-0.5%	1.69	1.8%
HOPE	Hope Bancorp, Inc.	28-Feb	21.40	8,471,257	2,894	19.45	2.11	0.49	2.3%	-0.49	-2.2%
PACW	PacWest Bancorp	28-Feb	55.10	10,197,952	6,683	19.00	2.95	-0.30	-0.5%	0.66	1.2%
SIVB	SVB Financial Group	28-Feb	190.89	8,397,612	9,975	26.11	2.74	18.66	10.8%	19.23	11.2%

TOTAL MARKET CAPITALIZATION: \$36 BILLION

Average	19.23	2.39
Median	19.00	2.65
High	26.11	2.95
Low	10.03	1.47