California Banks & Thrifts:

Monthly Stock Performance Report

June 30, 2017

CARPENTER

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MONTHLY STOCK PERFORMANCE REPORT

OVERVIEW OF MARKET PERFORMANCE BY PEER GROUP

As of June 30, the number of banks covered in the Monthly Stock Report remained constant, as no banks were acquired or otherwise dropped from coverage. This left the overall total count at 103 banks. Group composition likewise remained constant across all asset categories during the month of June.

Under \$150M —4 Banks

Group count and composition held constant over the period, leaving the number of banks covered at 4 for the assets under \$150M group. Of the publicly-traded banks with assets under \$150M, 0 reported a gain in stock price, 3 declined in price, and 1 was unchanged. No significant monthly price gains in excess of 10% were reported during the period. The average Price-to-Tangible-Book Value (P/TBV) was down slightly during the month, closing at 1.31x. The Price-to-Earnings Ratio (P/E) decreased, ending the month at 26.27x. It is worth noting, the average P/E ratio is composed of only two of the four banks that reported.

\$150M-\$250M —16 Banks

The overall count in the \$150M—\$250M range remained constant during the period, and group composition likewise held constant, leaving the total at 16 banks. Of the 16 publicly traded banks, 9 reported monthly gains in stock price, 6 declined in price, and 1 was unchanged during the period. One bank reported gains in stock price over 10% in June: NRLB which was up 25.7%. The average P/TBV ratio for banks between \$150—\$250M decreased minimally over the month, closing at 1.21x. P/E increased, closing June at 17.15x, or up 1.02%.

\$250M-\$500M -24 Banks

The count in the \$250M—\$500M asset range remained constant during June, leaving the count at 24 banks during the period. Of the 24 publicly-traded banks in the category, 14 experienced gains in monthly stock price, 7 sustained price declines, and 3 were unchanged. Two banks in the category reported significant price gains over 10% during the period: CFBN (23.7%), and MNBO (17.6%). P/TBV ratio increased slightly to 1.32x, up 2.45% for June. P/E ratio also increased, ending the month at 16.41x.

California Banks: Overview of Market Performance by Asset Group for June 2017

\$500M-\$1B —25 Banks

Group count and composition held steady for the \$500M—\$1B range, leaving the total at 25 banks. Of the 25 companies, 12 recorded stock price gains, 12 declined in stock price, and 1 bank was unchanged. Two banks reported significant price gains over 10% during the period: CFNB (10.8%), and PLBC (16.6%). P/TBV increased slightly during the month, closing at 1.50x, or up 2.13% for the month of June. P/E ended the month at 16.15x, or up 1.16%.

\$1B-\$5B —21 Banks

Group count remained constant over the month, with no acquisitions or shifts in asset size, leaving the count at 21 banks for the \$1B—\$5B category. For the 21 companies in the group, 12 reported stock price gains, and 8 declined in stock price, and 1 was unchanged. One bank saw significant gains in stock price over 10% during June: PMBC, which was up 14.9%. P/TBV increased, closing the month at 1.85x for June. P/E was also up, ending the month at 18.40x, and no longer the highest P/E multiple across all categories.

\$5B-\$10B — 6 Banks

Group count for the \$5B—\$10B asset category remained constant over the month. Of the 6 banks in the asset range, 5 banks reported a stock price gain, 0 banks declined in price, and 1 was unchanged. Two banks in the \$5—\$10B range reported significant gains over 10% during June: CVBF (10.3%), and OPB (11.9%). P/TBV was up sharply, ending the period at 2.06x, or up 8.01%. P/E was also up, closing June at 18.52x and now the highest multiple for all categories.

\$10B-\$100B — 7 Banks

Both the count and composition of the group held steady during the month. Of the 7 banks in the category, 6 banks reported gains over the period and 1 declined in price. No banks saw significant price gains over 10% during the course of the month. P/TBV increased, ending the period at 2.27x. The group remains the highest P/TBV multiple for all categories. P/E also increased during the month, ending June at 18.38x.

MONTHLY STOCK PERFORMANCE REPORT EARNINGS AND BOOK VALUE RATIOS BY SIZE

	Average LTM P/E Ratio (x)									
		<u>Previous</u>		% Change	% Change					
	6/30/2017	<u>Month</u>	<u>12/31/2016</u>	Monthly	YTD					
Total Assets:										
Under \$150M	26.27	27.51	4.72	-4.49%	457.04%					
\$150M - \$250M	17.15	16.97	17.41	1.02%	-1.55%					
\$250M - \$500M	16.41	15.93	15.82	3.00%	3.75%					
\$500M - \$1Bn	16.15	15.96	16.64	1.16%	-2.97%					
\$1Bn - \$5Bn	18.40	17.54	18.77	4.90%	-1.97%					
\$5Bn - \$10Bn	18.52	17.36	20.04	6.66%	-7.62%					
Over \$10Bn	18.38	17.32	19.15	6.14%	-3.99%					
20.0x ———————————————————————————————————		•		•	•					
·	\$150M - \$250 \$250M \$500	•	- \$1Bn - \$5Bn	\$5Bn - \$10Bn	Over \$10Bn					
	■ P/E Ratio	Previous l	Month							

	Averag	e P/TBV Ra	tio (x)		
		Previous		% Change	% Change
	6/30/2017	<u>Month</u>	12/31/2016	Monthly	<u>YTD</u>
Total Assets:					
Under \$150M	1.31	1.34	1.12	-2.79%	17.09%
\$150M - \$250M	1.21	1.22	1.07	-0.87%	13.04%
\$250M - \$500M	1.32	1.29	1.11	2.45%	18.64%
\$500M - \$1Bn	1.50	1.47	1.33	2.13%	13.12%
\$1Bn - \$5Bn	1.85	1.76	1.72	4.99%	7.29%
\$5Bn - \$10Bn	2.06	1.91	2.20	8.01%	-6.18%
Over \$10Bn	2.27	2.14	2.32	5.94%	-2.13%
· ·	50M - \$250M 50M \$500M	•	\$1Bn - \$5Bn	\$5Bn - O \$10Bn	ver \$10Bn
\$150IVI \$2	:5UIVI \$500IV	ı Şıru	\$2RU	\$10RU	
	■ P/TBV Rati	o • Previou	us Month		

INDUSTRY-WIDE RATIO COMPARISON

otal Assets:	California Banks	SNL	California	SNL	California	SNL
otal Assets:	Panks				Camonia	SINL
otal Assets:	Daliks	Banks	Banks	Banks	Banks	Banks
\$250M - \$500	M 16.41	21.02	15.93	17.14	15.82	17.67
\$500M - \$1Bn	16.15	19.82	15.96	18.69	16.64	19.40
\$1Bn - \$5Bn	18.40	20.66	17.54	21.54	18.77	22.41
\$5Bn - \$10Bn	18.52	20.24	17.36	22.03	20.04	22.96
Over \$10Bn	18.38	15.56	17.32	15.56	19.15	16.10
15.0x	Н					
5.0x	1 - \$500M \$500M	- \$1Bn \$	1Bn - \$5Bn	\$5Bn - \$10	OBn Over\$	10Bn

Carpenter California Banks - SNL Bank Index: Price/Tangible Book Ratio (x) 6/30/2017 **Previous Month** 12/31/2016 California SNL California SNL California SNL Banks Banks Banks Banks Banks Banks **Total Assets:** \$250M - \$500M 1.32 1.57 1.29 1.71 1.11 1.63 \$500M - \$1Bn 1.50 1.64 1.47 1.52 1.33 1.47 \$1Bn - \$5Bn 1.85 2.16 2.08 1.76 2.09 1.72 \$5Bn - \$10Bn 2.06 2.53 1.91 2.69 2.20 2.78 Over \$10Bn 2.27 1.87 2.14 1.84 2.32 1.82 **Current Month Comparison** 3.0x 2.5x 2.0x 1.5x 1.0x 0.5x \$250M -\$500M - \$1Bn \$1Bn - \$5Bn \$5Bn - \$10Bn Over \$10Bn \$500M □ California Banks ■ SNL Banks

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS LESS THAN \$150 MILLION

6/30/2017

Symbol	Name	Last	Trade	Monthly	Mkt Cap	LTM	Price/	Monthly	Change	YTD C	nange
		Date	Price (\$)	Volume	(\$MM)	P/E	T. Book	(\$)	(%)	(\$)	(%)
CABB	California Business Bank	23-Jun	0.26	4,000	24.54	NM	NM	-0.01	-3.7%	0.02	8.3%
<u>CAIB</u>	California International Bank, N.A.	16-Jun	0.15	1,000	19.42	NM	1.61	0.00	NA	0.11	275.0%
<u>CKTM</u>	Commerce Bank of Temecula Valley	29-Jun	7.50	14,714	12.12	46.35	0.92	-0.35	-4.5%	-2.86	-27.6%
<u>TRVB</u>	Tri-Valley Bank	29-Jun	0.60	3,131	23.45	6.19	1.39	-0.03	-4.8%	0.02	3.4%

TOTAL MARKET CAPITALIZATION: \$80 MILLION

Average	26.27	1.31
Median	26.27	1.39
High	46.35	1.61
Low	6.19	0.92

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$150 MILLION AND \$250 MILLION

6/30/2017

										<u> </u>	
Symbol	Name	Last	Trade	Monthly	Mkt Cap	LTM	Price/	Monthly	Change	YTD CI	hange
		Date	Price (\$)	Volume	(\$MM)	P/E	T. Book	(\$)	(%)	(\$)	(%)
<u>AUNB</u>	Americas United Bank	30-Jun	8.85	20,442	25	20.58	0.94	-0.05	-0.6%	-0.45	-4.8%
<u>BNNP</u>	Bank of Napa, N.A.	30-Jun	13.35	8,744	32	17.80	1.19	0.40	3.1%	1.65	14.1%
<u>CALW</u>	CalWest Bancorp	30-Jun	0.34	682,045	26	17.50	1.94	0.02	4.6%	0.04	13.3%
<u>CCBC</u>	Chino Commercial Bancorp	30-Jun	15.40	16,152	24	12.94	1.36	-0.11	-0.7%	0.74	5.0%
<u>CMUV</u>	CMUV Bancorp	30-Jun	7.85	47,023	17	10.90	0.96	-0.40	-4.8%	1.05	15.4%
<u>CRSB</u>	Cornerstone Community Bancorp	30-Jun	14.60	8,043	18	12.59	1.12	-0.05	-0.3%	3.60	32.7%
<u>FHLB</u>	Friendly Hills Bank	30-Jun	8.42	9,732	16	21.05	1.05	-0.08	-0.9%	1.47	21.2%
<u>FOLB</u>	Folsom Lake Bank	30-Jun	17.01	23,700	27	26.30	1.55	0.81	5.0%	6.01	54.6%
<u>GSBX</u>	Golden State Bancorp	30-Jun	11.88	138	12	16.85	1.04	0.00	0.0%	0.13	1.1%
<u>GVYB</u>	Golden Valley Bank	30-Jun	12.25	1,805	25	16.72	1.18	0.64	5.5%	1.00	8.9%
<u>LGHT</u>	Lighthouse Bank	30-Jun	19.26	6,504	47	16.89	1.48	0.26	1.4%	4.00	26.2%
NCNB	Northern California National Bank	30-Jun	15.25	810	21	15.78	1.15	-1.00	-6.2%	2.25	17.3%
<u>NRLB</u>	Northern California Bancorp, Inc.	30-Jun	2.20	1,566	8	NM	NA	0.45	25.7%	1.19	117.8%
<u>PBKX</u>	Partners Bank of California	30-Jun	7.50	3,752	26	NM	1.14	0.50	7.1%	1.85	32.7%
<u>PVBK</u>	Pacific Valley Bank	30-Jun	8.40	29,669	30	24.89	1.04	0.10	1.2%	1.35	19.1%
<u>USMT</u>	US Metro Bank	30-Jun	2.86	10,504	46	9.25	1.06	0.01	0.4%	0.61	27.2%
					Average	1715	1 21				

TOTAL MARKET CAPITALIZATION: \$401 MILLION

	3.23	1.00
Average	17.15	1.21
Median	16.87	1.14
High	26.30	1.94
Low	9.25	0.94

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$250 MILLION AND \$500 MILLION

6/30/2017

Symbol	Name	Last	Trade	Monthly	Mkt Cap	LTM	Price/	Monthly	Change	YTD Ch	ange
		Date	Price (\$)	Volume	(\$MM)	P/E	T. Book	(\$)	(%)	(\$)	(%)
<u>ABNK</u>	AltaPacific Bancorp	30-Jun	10.65	183,857	66	16.69	1.21	0.15	1.4%	0.55	5.5%
<u>ARBV</u>	American Riviera Bank	30-Jun	16.75	35,244	38	14.96	1.59	0.15	0.9%	1.65	10.9%
BCAL	Bank of Southern California, National Assc	30-Jun	12.85	2,402	66	18.10	1.50	0.60	4.9%	1.35	11.7%
BSCA	Bank of Santa Clarita	30-Jun	16.00	19,686	38	23.76	1.36	0.50	3.2%	4.40	37.9%
BYFC	Broadway Financial Corporation	30-Jun	2.11	131,317	58	14.13	NM	0.11	5.6%	0.48	29.2%
<u>CBBC</u>	CBBC Bancorp	30-Jun	18.00	27,917	45	12.68	1.48	0.35	2.0%	3.00	20.0%
<u>CBJC</u>	Capital Bank	30-Jun	32.00	22,322	53	16.04	1.99	1.50	4.9%	9.50	42.2%
CBYAA	Community Bank of the Bay	30-Jun	4.98	31,881	33	17.17	1.00	0.02	0.4%	-0.17	-3.3%
<u>CFBN</u>	Community 1st Bancorp	30-Jun	7.05	851,618	46	33.57	1.86	1.35	23.7%	2.30	48.4%
<u>CFST</u>	Communities First Financial Corporation	30-Jun	15.00	3,405	42	12.93	1.34	0.30	2.0%	3.50	30.4%
<u>CYSM</u>	Community Bancorp of Santa Maria	30-Jun	10.75	0	26	18.06	NM	0.20	1.9%	0.70	7.0%
<u>LIBC</u>	Liberty Bancorp	30-Jun	18.15	72	16	4.49	NM	0.00	0.0%	-2.10	-10.4%
<u>MNBO</u>	MNB Holdings Corporation	30-Jun	50.00	100	23	13.33	0.99	7.50	17.6%	11.50	29.9%
MVLY	Mission Valley Bancorp	30-Jun	13.85	11,540	44	11.08	1.54	1.10	8.6%	3.35	31.9%
<u>NWBN</u>	New Resource Bank	30-Jun	6.00	31,157	35	24.72	0.86	0.00	0.0%	1.26	26.6%
<u>OJCB</u>	OCB Bancorp	30-Jun	12.80	63,710	29	20.98	1.66	-0.05	-0.4%	4.15	48.0%
<u>PBNK</u>	Pinnacle Bank	30-Jun	8.65	76,964	34	14.42	1.08	-0.01	-0.1%	0.65	8.1%
<u>PFBN</u>	Pacific Alliance Bank	30-Jun	8.65	5,711	27	16.11	0.86	-0.65	-7.0%	-0.75	-8.0%
<u>RVVY</u>	River Valley Community Bank	30-Jun	18.45	3,958	44	19.45	1.68	0.55	3.1%	7.30	65.5%
<u>RWCB</u>	Redwood Capital Bancorp	30-Jun	18.95	27,343	35	12.42	1.58	-0.85	-4.3%	4.47	30.9%
<u>SBKK</u>	Suncrest Bank	30-Jun	10.00	39,940	70	25.64	1.31	0.00	0.0%	-0.50	-4.8%
<u>SMAL</u>	Summit Bancshares, Inc.	30-Jun	24.50	3,518	30	15.51	1.08	-0.15	-0.6%	3.50	16.7%
<u>UABK</u>	United American Bank	30-Jun	15.88	1,710	14	3.87	0.91	-2.13	-11.8%	3.33	26.5%
<u>UIFC</u>	Uniti Financial Corporation	29-Jun	2.56	11,800	35	13.73	0.89	-0.04	-1.5%	-0.44	-14.7%
						46.44	4 22				

TOTAL MARKET CAPITALIZATION: \$946 MILLION

Average	16.41	1.32
Median	15.77	1.34
High	33.57	1.99
Low	3.87	0.86

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$500 MILLION AND \$1 BILLION

6/30/2017

Symbol	Name	Last	Trade	Monthly	Mkt Cap	LTM	Price/	Monthly	Change	YTD Cha	nge
		Date	Price (\$)	Volume	(\$MM)	P/E	T. Book	(\$)	(%)	(\$)	(%)
<u>AMRB</u>	American River Bankshares	30-Jun	13.90	278,179	119	14.95	1.36	0.09	0.7%	-1.21	-8.0%
<u>AVBH</u>	Avidbank Holdings, Inc.	30-Jun	19.75	47,885	95	12.12	1.46	0.25	1.3%	1.65	9.1%
BCML	BayCom Corp.	30-Jun	17.35	77,079	119	15.77	1.21	0.20	1.2%	2.49	16.8%
CABC	California Bank of Commerce	30-Jun	19.00	44,955	112	18.98	1.58	-0.65	-3.3%	3.65	23.8%
<u>CFNB</u>	California First National Bancorp	30-Jun	19.00	205,758	195	15.66	1.01	1.85	10.8%	3.35	21.4%
<u>CWBB</u>	Commonwealth Business Bank	30-Jun	15.00	92,828	136	11.72	1.29	-0.15	-1.0%	2.30	18.1%
CWBC	Community West Bancshares	30-Jun	10.40	126,257	83	16.27	NM	0.25	2.5%	1.16	12.6%
<u>CWBK</u>	CommerceWest Bank	30-Jun	20.90	73,135	81	16.33	NM	0.25	1.2%	3.30	18.8%
<u>FCBK</u>	First Choice Bank	30-Jun	22.35	11,871	161	17.88	1.57	-0.70	-3.0%	5.73	34.5%
<u>FISB</u>	1st Capital Bank	30-Jun	13.50	6,633	59	18.70	1.21	0.10	0.7%	1.75	14.9%
MLGF	Malaga Financial Corporation	30-Jun	26.00	29,055	161	13.68	1.33	-0.05	-0.2%	0.15	0.6%
MSBC	Mission Bancorp	30-Jun	42.25	2,383	67	12.49	1.38	-0.95	-2.2%	6.03	16.6%
NCAL	NCAL Bancorp	30-Jun	0.63	1,475	30	NM	1.09	-0.26	-29.2%	0.06	10.5%
<u>OPBK</u>	OP Bancorp	30-Jun	7.80	157,792	101	13.00	1.21	0.10	1.3%	0.10	1.3%
<u>OVLY</u>	Oak Valley Bancorp	30-Jun	13.90	49,305	112	13.37	NM	-0.38	-2.7%	1.35	10.8%
<u>PBAM</u>	Private Bancorp of America, Inc.	30-Jun	23.05	32,372	114	21.54	1.59	-0.05	-0.2%	3.67	18.9%
<u>PBCA</u>	PBB Bancorp	30-Jun	10.90	81,828	54	11.24	1.17	-0.15	-1.4%	1.25	13.0%
<u>PCBC</u>	Pacific Commerce Bancorp	30-Jun	8.21	48,668	73	16.42	1.49	-0.19	-2.3%	0.32	4.1%
<u>PDOB</u>	Presidio Bank	30-Jun	17.75	74,230	107	23.36	NM	0.00	0.0%	2.35	15.3%
PLBC	Plumas Bancorp	30-Jun	21.75	222,152	108	14.01	2.23	3.10	16.6%	2.75	14.5%
<u>SCBH</u>	Seacoast Commerce Banc Holdings	30-Jun	20.70	32,709	124	18.41	2.88	0.80	4.0%	2.90	16.3%
<u>SCZC</u>	Santa Cruz County Bank	30-Jun	41.75	15,502	92	13.25	1.74	-0.25	-0.6%	2.25	5.7%
<u>SSBI</u>	Summit State Bank	30-Jun	12.90	208,023	78	17.31	1.41	0.10	0.8%	0.90	7.5%
<u>UBFO</u>	United Security Bancshares	30-Jun	9.25	2,022,993	161	22.61	1.71	-0.15	-1.6%	1.58	20.5%
<u>VLLX</u>	Valley Republic Bancorp	30-Jun	24.50	1,920	87	18.56	1.67	1.50	6.5%	7.70	45.8%

TOTAL MARKET CAPITALIZATION: \$2.2 BILLION

Average	16.15	1.50
Median	16.02	1.41
High	23.36	2.88
Low	11.24	1.01

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$1 BILLION AND \$5 BILLION

6/30/2017

Symbol	Name	Last	Trade	Monthly	Mkt Cap	LTM	Price/	Monthly (Change	YTD Ch	ange
		Date	Price (\$)	Volume	(\$MM)	P/E	T. Book	(\$)	(%)	(\$)	(%)
<u>AMBZ</u>	American Business Bank	30-Jun	42.20	41,103	286	22.21	2.03	-0.10	-0.2%	7.25	20.7%
BMRC	Bank of Marin Bancorp	30-Jun	62.40	376,091	385	17.40	1.70	2.45	4.1%	-7.35	-10.5%
BOCH	Bank of Commerce Holdings	30-Jun	11.05	3,185,688	179	17.46	1.58	0.20	1.8%	1.55	16.3%
BSRR	Sierra Bancorp	30-Jun	24.49	643,477	341	18.82	1.71	0.45	1.9%	-2.11	-7.9%
<u>CUNB</u>	CU Bancorp	30-Jun	36.05	3,560,532	647	23.27	2.50	0.05	0.1%	0.25	0.7%
<u>CVCY</u>	Central Valley Community Bancorp	30-Jun	22.44	768,739	270	15.91	2.10	1.56	7.5%	2.48	12.4%
EXSR	Exchange Bank	30-Jun	147.00	3,195	252	10.99	1.29	-0.25	-0.2%	22.00	17.6%
<u>FFWM</u>	First Foundation Inc.	30-Jun	16.35	2,527,386	550	21.72	1.88	1.02	6.7%	2.10	14.7%
<u>FMCB</u>	Farmers & Merchants Bancorp	30-Jun	610.00	563	505	16.42	1.76	-3.00	-0.5%	-30.00	-4.7%
<u>FNBG</u>	FNB Bancorp	30-Jun	27.23	1,015,881	195	18.05	1.78	-0.78	-2.8%	5.53	25.5%
<u>FNRN</u>	First Northern Community Bancorp	30-Jun	11.95	149,554	134	15.28	1.41	-0.20	-1.6%	2.72	29.5%
<u>HAFC</u>	Hanmi Financial Corporation	30-Jun	28.38	2,997,680	931	16.62	1.77	1.78	6.7%	-6.53	-18.7%
<u>HTBK</u>	Heritage Commerce Corp	30-Jun	13.74	4,103,718	459	27.24	2.48	-0.41	-3.0%	1.02	8.3%
<u>PFBC</u>	Preferred Bank	30-Jun	53.59	2,461,323	780	19.84	2.66	3.68	7.4%	1.17	2.2%
<u>PFCF</u>	Pacific City Financial Corporation	30-Jun	13.50	25,865	181	11.38	1.38	-0.35	-2.5%	0.50	3.8%
<u>PLZZ</u>	Plaza Bancorp	30-Jun	6.15	39,495	185	15.00	1.63	-0.05	-0.8%	1.70	38.2%
<u>PMBC</u>	Pacific Mercantile Bancorp	30-Jun	8.85	882,710	202	NM	1.96	1.15	14.9%	1.55	21.2%
<u>PPBI</u>	Pacific Premier Bancorp, Inc.	30-Jun	36.70	5,277,749	1,481	25.24	2.88	2.70	7.9%	1.35	3.8%
<u>PROV</u>	Provident Financial Holdings, Inc.	30-Jun	19.21	425,604	153	23.39	1.16	0.21	1.1%	-1.01	-5.0%
<u>RCBC</u>	River City Bank	30-Jun	159.00	413	196	14.00	1.19	0.00	0.0%	19.00	13.6%
<u>TCBK</u>	TriCo Bancshares	30-Jun	35.23	1,328,536	813	17.73	1.95	0.35	1.0%	1.05	3.1%
					A	10.40	1.05				

TOTAL MARKET CAPITALIZATION: \$9.1 BILLION

Average	18.40	1.85
Median	17.60	1.77
High	27.24	2.88
Low	10.99	1.16

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS BETWEEN \$5 BILLION AND \$10 BILLION

6/30/2017

Symbol	Name	Last	Trade	Monthly	Mkt Cap	LTM	Price/	Monthly Change		YTD Change	
		Date	Price (\$)	Volume	(\$MM)	P/E	T. Book	(\$)	(%)	(\$)	(%)
BOFI	Bofl Holding, Inc.	30-Jun	23.70	15,648,836	1,515	11.72	1.91	1.50	6.8%	-4.85	-17.0%
<u>CVBF</u>	CVB Financial Corp.	30-Jun	22.40	9,463,894	2,495	23.35	2.71	2.10	10.3%	-0.53	-2.3%
<u>FMBL</u>	Farmers & Merchants Bank of Long Beach	30-Jun	7,650.00	98	1,002	13.61	1.08	45.00	0.6%	850.00	12.5%
MCHB	Mechanics Bank	30-Jun	30,950.00	37	853	19.24	1.91	0.00	0.0%	2950.00	10.5%
<u>OPB</u>	Opus Bank	30-Jun	24	6,524,056	903	NM	1.49	2.55	11.9%	-6.00	-20.0%
WABC	Westamerica Bancorporation	30-Jun	56	2,427,308	1,498	24.66	3.28	4.40	8.6%	-7.22	-11.5%
					Average	18.52	2.06				
TOTAL MA	RKET CAPITALIZATION: \$6.8 BILLION				Median	19.24	1.91				
					High	24.66	3.28				

CALIFORNIA BANKS AND THRIFTS WITH TOTAL ASSETS OVER \$10 BILLION

6/30/2017

										•	
Symbol	Name	Last	Trade	Monthly	Mkt Cap	LTM	Price/	Monthly	Change	YTD Ch	ange
		Date	Price (\$)	Volume	(\$MM)	P/E	T. Book	(\$)	(%)	(\$)	(%)
BANC	Banc of California, Inc.	30-Jun	21.45	19,196,050	1,086	12.07	1.61	1.15	5.7%	4.10	23.6%
<u>CATY</u>	Cathay General Bancorp	30-Jun	37.95	10,728,749	3,042	17.08	2.05	2.45	6.9%	-0.08	-0.2%
EWBC	East West Bancorp, Inc.	30-Jun	58.43	26,397,235	8,447	17.24	2.75	3.70	6.8%	7.60	15.0%
<u>FRC</u>	First Republic Bank	30-Jun	99.74	18,980,818	15,815	25.08	2.71	7.64	8.3%	7.60	8.2%
HOPE	Hope Bancorp, Inc.	30-Jun	18.67	11,942,982	2,554	17.48	1.83	1.26	7.2%	-3.22	-14.7%
PACW	PacWest Bancorp	30-Jun	46.62	23,255,893	5,703	16.72	2.48	-0.05	-0.1%	-7.82	-14.4%
<u>SIVB</u>	SVB Financial Group	30-Jun	175.02	10,754,031	9,304	23.02	2.47	4.52	2.7%	3.36	2.0%

TOTAL MARKET CAPITALIZATION: \$36.6 BILLION

Average	18.38	2.27
Median	17.24	2.47
High	25.08	2.75
Low	12.07	1.61

Low 11.72

1.08