

# Carpenter & Company Banking Workshop Series

February 5, 2016 — Limited Space Available

**CARPENTER**

## 2016 Emerging Trends Workshop Today's CFO – Balance Sheet Manager, Value Creator, CEO/ Director Candidate

Program:

- **Banking Industry and Leadership Trends – Valuing CFO Experience**, Ed Carpenter (Carpenter & Company)
- **Succession Planning & Talent Management – How Banks Should be Developing the Next Generation of CEOs**, Kevin Groves (Groves Consulting Group)
- **Balance Sheet Management – Identifying Opportunities for Value Creation**, Dennis Guida (Carpenter & Company)
- **Emerging Trends – Leverage In Your Balance Sheet**
- **Your Management Experience Creates Value for Shareholders**
- **Panel Discussion – ERM Expectations, Governance, and Strategic Planning**

**February 5, 2016 (Friday) – 8:00 a.m. to 1:00 p.m.**

**(Location)**

**Pacific Club**

Main Dining Room\*

4110 MacArthur Blvd.

Newport Beach, CA 92660

(949) 955-1123

**No Fee** – Complimentary Continental Breakfast and Lunch (by request)

Attendance is restricted to invited guests and will be allocated and limited to the first 30 responses.

**To register, please e-mail [carpenter@carpentercompany.com](mailto:carpenter@carpentercompany.com) , or call (949) 261-8888.**

\* Pacific Club attire is business casual

### Carpenter & Company

Carpenter & Company, founded in 1974, has provided strategic consulting and investment banking services to over 1,100 insured depository institutions. Within the Carpenter group of companies is a FINRA regulated broker dealer, and SEC registered investment advisor and the Carpenter Community BancFunds, a bank holding company that invests in community banks to help them prosper and build long-term value.

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